

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 26/2011

Date: 10 March 2010

Issuer's shortened name: KOPEX SA

Subject: **Domestic agreements of the Issuer's indirect subsidiary.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 9 March 2011 by Zakład Elektroniki Górniczej ZEG SA with a registered seat in Tychy (the Issuer's indirect subsidiary) an agreement signed with Kompania Węglowa SA based in Katowice.

The Parties of the agreement dated 18 January 2011 are ZEG SA – the Seller and Kompania Węglowa SA – the Buyer.

Subject of the agreement is supply of spare parts to automation systems to KW SA, Knurów-Szczygłowice Coal Mine in 2011.

Net value of the agreement: PLN 326,682.00

Term of the agreement: till 31.12.2011

Stipulated penalties: Each Party is obliged to pay the other Party stipulated penalties amounting to 10% of the value of the good, determined each time in the unperformed order, in case of renouncing the agreement by the Buyer or the Seller due to the reasons caused by the other Party. Regardless of the stipulated penalties the Parties retain the right to claim on general legal basis up to the value of the losses borne in fact.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,346,518 thou PLN, in compliance with data included in the published report for Q4 2011) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 179,932 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 25/2011 dated 10.03.2011. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 66/2010 dated 2.08.2010 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic

information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).