

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 23/2016

Date: 5 May 2016

Issuer's shortened name: KOPEX SA

Subject: **Correction of the current report RB23/2016 dated 4.05.2016**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

In reference to the current report RB23/2016 dated 4.05.2016 on the conclusion of a significant agreement as the sum of agreements with Kompania Węglowa SA, the Management Board of KOPEX SA (the Issuer) corrects an obvious typing error, involving the incorrect indication of the date in the sentence: „The total value of the agreements concluded with Kompania Węglowa SA of which the Issuer has been aware during the period from 29.07.2015 to 4.05.2015 amounts to PLN 89,386,356.95 net.“

It was:

„during the period from 29.07.2015 to 4.05.2015“

It should be:

„during the period from 29.07.2016 to 4.05.2016“

The other content of the corrected current report remain unchanged.

Legal basis: Par 6. Cl.2 of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Dz.U. /Journal of Laws/ of 2014, item 133).