

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 2/2015**

Date: 5 January 2015

Issuer's shortened name: KOPEX SA

Subject: **Information on the increase of the shareholding of Kopex SA shares**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – purchase or sale of a significant stake

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) announces to the public that it received a letter of notification from the shareholder ING Otwarty Fundusz Emerytalny based in Warsaw, in accordance with Art. 69 of the Law of 29.07.2005. On Public Offering and conditions for introducing financial instruments to organized trading system and on public companies (Journal of Laws of 2009 No. 85, item. 1439, as amended. D.), stating that as a result of the acquisition of Kopex SA shares in transactions on the Warsaw Stock Exchange, settled on 18 December 2014, the ING Otwarty Fundusz Emerytalny (the "Fund") managed by ING Powszechne Towarzystwo Emerytalne S.A., increased the number of Kopex SA shares held, exceeding 5% of votes at the General Meeting of Shareholders.

Prior to the acquisition, the Fund held 3,041,306 shares of the Company, representing 4.09% of the share capital of the Company, and was entitled to 3,041,306 votes at the General Meeting of Shareholders of the Company, representing 4.09% of the total number of votes.

On 29 December 2014, on account of the Fund, there are securities to 4,029,002 shares of the Company, representing 5.42% of the share capital of the Company. These shares entitle to 4,029,002 votes at the General Meeting of Shareholders of the Company, representing 5.42% of the total number of votes.