

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 2/2013

Date: 11 January 2013

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant credit agreement**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs on signing on 11 January 2013 an Annex to the Multiproduct line agreement. The Parties of the agreement are: ING Bank Śląski SA - Bank and KOPEX SA based in Katowice (the Issuer) and the Issuer's subsidiary: KOPEX-Przedsiębiorstwo Budowy Szybów SA based in Bytom, Kopex Machinery SA based in Zabrze, Fabryka Maszyn i Urządzeń TAGOR SA based in Tarnowskie Góry, KOPEX-Famago sp. z o.o. based in Zgorzelec, ZZM-Maszyny Górnicze sp. z o.o. as well as Śląskie Towarzystwo Wiertnicze „DALBIS” sp. z o.o. based in Radzionków – Clients. The Issuer informed about the aforementioned agreement in the current reports RB86/2011 dated 30.06.2011, RB50/2012 dated 23.03.2012, RB98/2012 dated 10.07.2012 and RB125/2012 dated 5.10.2012.

The changes made by the virtue of the Annex concerns the securities of the credit, which currently are as follows:

- mortgage on real estates belonging to Kopex Machinery SA, Kopex-PBSz SA and KOPEX Electric Systems SA, together with assignment of insurance policy,
- registered pledge on machinery and steel stocks of Kopex Machinery SA, together with assignment of insurance policy,
- registered pledge on machine of Kopex Famago SA, together with assignment of insurance policy,
- power of attorney for a bank to a bank accounts of Loanees in PKO BP SA and ING BSK SA,
- conditioned assignment of receivables from performance of the agreements concluded by Kopex-PBSz SA and Kopex-Famago sp. z o.o.,
- registered pledge on machinery of TAGOR SA, together with assignment of insurance policy,
- conditioned assignment of receivables from letter of credit in favor of Kopex SA.

The other conditions of the agreement remain unchanged. Credit interest is set in accordance with WIBOR for PLN, EURIBOR for EUR, LIBOR for USD for a month interbank deposits, increased by a bank margin. The detailed conditions of the agreement sticks to the conditions commonly applied to the agreements of this kind.