

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 21/2016

Date:

April 27<sup>th</sup>

Issuer's shortened name:

KOPEX SA

Subject:

Information about the fixed assets revaluation adjustments on shares in the separate financial statements Issuer for 2015

Legal basis:

Art. 56 sec.1 item 1 of the Law of Offer - confidential information

Contents of the report:

The Management Board of "KOPEX" SA with its seat in Katowice (the Issuer ) complementing the information in the current report No. 20/2016, announces the fixed assets revaluation as the consequence of write-off in the report Consolidated, which relates to shares in the separate financial statements of the Issuer and is approx. 582 million zł.

The present copy is non- cash and has no effect on the consolidated Issuer's financial statements , and therefore does not affect the deterioration of current liquidity Issuer and its subsidiaries. Kopex Company.