

FINANCIAL SUPERVISORY COMMISSION

Current report No 203/2011

Date : 29 December 2011

Issuer's shortened name : KOPEX S.A.

Subject: **Acquisition of the registered bonds issued by Katowicki Holding Węglowy with a registered seat in Katowice.**

Legal basis : Law on Offer , Art. 56, Par 1 point 2 – current and cyclic information.

Contents of the report:

The Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that on 29 December 2011 , KOPEX SA acquired the series 43 registered bonds with the total nominal value of 16.000.000 PLN pertaining to Katowicki Holding Węglowy SA and issued under the Bond Issue Program basing on the agreement signed with BRE Bank SA on 13 July 2009. Bond acquisition will be realized in a form of a non pecuniary performance of coal supplies. The final date of bond acquisition was set at 29 June 2012.