

(Translation from the Polish language)

## FINANCIAL SUPERVISION COMMISSION

### Current report No. 20/ 2014

Date: 20 February 2014

Issuer's shortened name: **KOPEX S.A.**

Subject: **Amendments to the Statutes of Association of KOPEX Spółka Akcyjna**

Legal basis: Law on Offer, Art. 56, Cl.1 Item 2)- current and periodic information.

Contents of the report:

The Management Board of KOPEX S.A. with its registered seat in Katowice (the Issuer) announces that on 20 February 2014 the Extraordinary General Meeting of KOPEX S.A. has made amendments to the Statutes of Association of KOPEX S.A.

Paragraph 5 of the Statutes of Association has been amended based on Resolution No. 19 of the EGM and Paragraph 50 of the Statutes of Association has been amended based on Resolution No. 6 of the EGM.

Contents of the adopted amendments to the Statutes of Association:

Paragraph 19 has been amended in such a way that the former Clause 2 is followed by Clause 3 and reads as follows:

3. Chairperson of the Supervisory Board has the casting vote in the case of a tie in voting on adoption of a resolution of the Supervisory Board."

II.

Paragraph 50 Clause 1 has been amended in such a way that the former wording:

"The General Meeting shall adopt resolutions regardless of the number of the shares represented on it."

is replaced by the following one:

"Resolutions adopted by the General Meeting shall be deemed valid if shareholders (a shareholder) presenting at least 50% of the share capital of the company participate (participates) in the voting";

III.

Paragraph 50 has been amended in such a way that Clause 3 is added

"The General Meeting shall be deemed valid if t shareholders (a shareholder) representing at least 50% of the share capital of the company participate (participates) in it".

On 20 February 2014 the Issuer informed the public on the resolutions adopted by the General Meeting on until adjournment in the current report No. 17/2014 dated 20 February 2014.

Information on the registration of the amendments to the Articles of Association by the competent register court will be included by the Issuer in the current report, after obtaining the Court decision on the above entry into the National Court Register.

Legal basis: Par 38. Cl.1 item 7) of the Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information submitted by issuers of securities and conditions for recognizing as equivalent information required by the laws of non-member state (Dz.U. /Journal of Laws/ of 2009 , No.33, item 259 as further amended).