

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 20/2012

Date: 27 January 2012

Issuer's shortened name: KOPEX SA

Subject: **Reconstitution of the Supervisory Board of KOPEX SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware that the Supervisory Board of KOPEX SA on its meeting held on 27 January 2012 has adopted resolutions concerning the reconstitution of the Supervisory Board due to the reshuffle the issuer informed about in today's current report RB19/2012 on resignation and appointment of a supervising person.

In accordance with the resolutions adopted, the Supervisory Board of KOPEX SA appointed to the post of a Chairman of the Supervisory Board of KOPEX SA Mr. Michał Rogatko (former vice-chairman). The Office of a Vice-chairman of the Supervisory Board of KOPEX SA was entrusted to Mrs. Marzena Misuna (former member), while the office of a Secretary of the Supervisory Board of KOPEX SA is still performed by Mr. Bogusław Bobrowski. In addition, the members of the Supervisory Board remain Mr. Adam Kalkusiński and Mr. Adam Łyczkowski.