

## FINANCIAL SUPERVISORY COMMISSION

### Current report No 201/2011

Date : 28 December 2011

Issuer's shortened name : KOPEX S.A.

Subject: **Notification on a transaction on the shares of KOPEX SA made by the person having access to confidential information**

Legal basis : Art. 160, Cl.4 of the Law on Trading – information on transactions made by the persons having access to confidential information

#### **Contents of the report:**

The Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs about receiving on 28 December 2011 a written notice from Krzysztof Jędrzejewski – Member of the Supervisory Board dated 28 December 2011 with the contents as follows :

“As a member of the Supervisory Board of KOPEX SA with a registered seat in Katowice, in pursuance of the Art.160 Cl.1 of the Law on Trading in Financial Instruments, hereby I inform that, as a result of the agreement dated 23 December 2011, I transferred 350,000 shares of KOPEX SA held so far, in return of Series B investment certificates of the Monetary Fund acting under the Act on Monetary Funds dated 27 May 2004 and in a result of this I hold a total of 43,896,459 shares (directly and indirectly) making 59,06% in the number of votes at the General Meeting and 59,06% of the share capital.

Prior to that change, I owned 44,246,459 shares (directly and indirectly) what made 59,53% in the total number of votes at the General Meeting and 59,53% in the share capital.

The agreement of transfer of the ownership was signed on 23 December 2011 in Warsaw within the subscriptions for the II edition investment certificates. The total value of the obtained investment certificates on the date of the agreement amounted to 7,140,000.00 PLN (seven million one hundred forty thousand PLN).