

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 19/2016

Date: 23 March 2016

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary KOPEX-Przedsiębiorstwo Budowy Szybów SA with Jastrzębska Spółka Węglowa**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of concluding by KOPEX – Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) another annex dated 11.03.2016 to a significant agreement dated 30.07.2009 concluded between: KOPEX Przedsiębiorstwo Budowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The subject of the agreement is execution of the shaft tube and double sided shaft inlet of the BZIE shaft 1 in Jastrzębska Spółka Węglowa SA, Borynia - Zofiówka – Jastrzębie Coal Mine, Area Zofiówka.

An annex applies to additional works performed and changes in unit prices.

As a result of the above mentioned changes the total value of the agreement has been increased to the total value of PLN net 264.870.760,70.

The Issuer informed earlier about the agreement in question in the current report RB 12/2015 dated 2.04.2015.