

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 19/2012

Date: 27 January 2012

Issuer's shortened name: KOPEX SA

Subject: **Information on resignation and appointment of a supervising person**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware of coming on 27 January 2012 Mr Artur Kucharski's declaration for his resignation from the post of the Chairman of the Supervisory Board starting from 27 January 2012. As a reason for resignation Mr Kucharski announced intention to apply for selection in the composition of the management board of Kopex SA.

In addition the Issuer informs that today received a letter dated 27.01.2011 from Mr Krzysztof Jędrzejewski – majority shareholder of KOPEX SA, holding directly 43,310,175 Issuer's shares, making 58.27% of the total number of shares and votes at the General Meeting of Shareholders of KOPEX SA. The letter informed that due to a formal resignation of a member of the Supervisory Board during the term of office that was placed on 27 January 2012 and basing on Par. 35 Cl. 4 of the KOPEX SA Statutes, Mr Adam Łyczkowski was appointed as a member of the Supervisory Board of KOPEX SA, in order to complete its five-person composition.

At the same time the Issuer informs that the information required under Cl.28 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and in accordance with the rules of corporate governance, in particular with the ones contained in the section 3 „Best Practices for Supervisory Board Members”, will be published as soon as the Issuer will received them from the new member of the Supervisory Board.

Legal basis for publishing: Cl.5 Par.1 Item 22 in relation with Cl.27 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).