

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 18/2016**

Date: 17 March 2016

Issuer's shortened name: KOPEX SA

**Subject: Signing of the conditional agreement for the acquisition of control over the majority share package.**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – confidential information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) in reference to current report No 17/2016 of 17 March 2016, inform of the receipt on 17 March 2016 information from Mr. Krzysztof Jedrzejewski majority shareholder "KOPEX" S.A. the signing on 17 March 2016 conditional Agreement with a subsidiary of TDJ S. A. which provides for special-purpose company to take control of the majority share package "KOPEX" S.A. belonging to Mr. Krzysztof Jedrzejewski. According to the information supplied to the Management Board "KOPEX" S.A., fulfilling the conditional agreement referred to above will depend, among others from:

- of conducting the restructuring of the debt of companies of the capital group KOPEX S.A.
- of satisfying findings of the conducted examination due diligence of companies of the Capital Group KOPEX S.A.
- of obtain the required permission from anti-trust authorities on concentration

The Issuer will be announcing the further arrangements concerning the realization of the conditional agreement referred to above in next current reports.

Legal basis:

Art.56, Par.1 Item 1 of the Act of 29 July 2005 to the public offer and the conditions of introduction of financial instruments to organised trading and public companies.