

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 140/2012

Date: 11 December 2012

Issuer's shortened name: KOPEX SA

Subject: **Choice of an entity authorized to audit financial statements**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that the Supervisory Board chose PricewaterhouseCoopers sp. z o.o., with its registered seat in Warsaw (00-638), Al. Armii ludowej 14, entered on the list of entities authorized to audit financial statements by the National Chamber of Auditors under the number 144, as an entity authorized to review half-year unit financial statement of Kopex SA and half-year consolidated financial statement of Kopex Capital Group as well as to audit annual unit financial statement of Kopex SA and annual consolidated financial statement of Kopex Capital Group for the fiscal year 2013.

The choice was made in accordance with applicable regulations and professional standards, as well as in accordance with the Resolution of the Supervisory Board of Kopex SA No 94/VI/2012 dated 16.01.2012 and recommendation of the Audit Committee.

PricewaterhouseCoopers sp. z o.o has been chosen by the Supervisory Board of the Issuer as an entity authorized to audit financial statements of Kopex SA and Kopex Group for the fiscal year 2012. The Issuer informed about it in the current report RB11/2012 dated 16.01.2012. The agreement concluded by the Issuer with PricewaterhouseCoopers sp. z o.o for the year 2012 provides for its extension, to a maximum of 5 years, however under the condition that every year the Supervisory Board will adopt appropriate resolution concerning the choice of an auditor. The resolution should be adopted up to 31 December of the year preceding the audit year for the next year. By the resolution adopted on 11.12.2012 the Supervisory Board of Kopex SA recommends to a competent authorities of the companies comprising Kopex SA Capital Group the choice of PricewaterhouseCoopers sp. z o.o with its registered seat in Warsaw as an entity authorized to review the half-year financial statements and to audit the annual financial statements.

Legal basis for publishing: Cl.5 Par.1 Item 19 in relation with Cl.25 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).