

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 139/2012

Date: 7 December 2012

Issuer's shortened name: KOPEX SA

Subject: **An annex to a significant agreement concluded by the Issuer's subsidiary KOPEX-PBSz SA with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 7.12.2012 has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex No 3 dated 27.11.2012 to the agreement concluded with Jastrzębska Spółka Węglowa SA. The parties of the aforementioned agreement dated 2.02.2010 are: consortium of the following companies: KOPEX - Przedsiębiorstwo Bydowy Szybów SA (Consortium Leader), Przedsiębiorstwo Robót Górniczych ROW sp. z o.o. based in Jastrzębie Zdrój (Consortium Participant) – Contractor and Jastrzębska Spółka Węglowa SA, Budryk Coal Mine – Orderer. The Issuer informed about the agreement in question in the current report RB17/2010 dated 5.02.2009.

By the virtue of the annex in question the term of the agreement has been extended from 33 months from the date of the formal delivery of works site, but not longer than 34 months from the date of the agreement to 34.53 months from the date of the formal delivery of works site, but not longer than 35.5 months from the date of the agreement.

The other conditions of the agreement remain unchanged.