

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 137/2012

Date: 28 November 2012

Issuer's shortened name: KOPEX SA

Subject: **An annex to a significant agreement concluded by the the Issuer's subsidiary Kopex-PBSz SA with Kompania Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by KOPEX-Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 9.11.2012 to the agreement concluded on 30.12.2011 between KOPEX-PBSz SA – Contractor and Kompania Węglowa SA – Orderer.

Subject of the agreement is „ Driving of coal bunker at the level of 1200 m in KW SA, Rydułtowy-Anna Coal Mine”.

The Issuer informed about signing the agreement in question in the current reports RB14/2012 dated 17.01.2012 and RB14/2012 dated 19.01.2012 (correction).

By the virtue of the annex in question the value of the agreement has been changed:

- previous value of the agreement: PLN 10,782,447.00 + VAT
- new value of the agreement: PLN 10,454,659.00 + VAT

The other conditions of the agreement remain unchanged.