

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 124/2012

Date: 03 October 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary with Katowicki Holding Węglowy SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving by KOPEX – Przedsiębiorstwo budowy Szybów SA based in Bytom (the Issuer's subsidiary) an annex dated 19.09.2012 to the agreement concluded on 12.11.2009, whose parties are: Katowicki Holding Węglowy SA, Mysłowice – Wesoła Coal Mine and consortium of the following companies: Przedsiębiorstwo PRINŻBUD-5 sp. z o.o. based in Świętochłowice (the Leader) and KOPEX – Przedsiębiorstwo Budowy Szybów SA (the Participant). The subject of the agreement is: „elaboration of technical design in a civil, mining, electrical and mechanical branches for modernization of shaft hoisting installation in a Western compartment of Piotr shaft in KHW SA, Mysłowice – Wesoła Coal Mine”.

The Issuer informed about the agreement in question in the current reports RB176/2009 dated 13.11.2009 and RB194/2009 dated 9.12.2009.

By the virtue of the above mentioned annex the initial term of the agreement (36 months from the date of the agreement) has been extended by 13 months, ie till 12.12.2013. The other conditions of the agreement remain unchanged.

The term extension was caused by the additional works under the agreement dated 12.05.2011. the issuer informed about the agreement in question in the current report RB54/2011 dated 12.05.2011.