

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 122/2012

Date: 01 October 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement concluded by the Issuer's subsidiary with Jastrzębska Spółka Węglowa SA**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 27.09.2012 to the agreement concluded on 30.07.2009 between KOPEX - Przedsiębiorstwo Bydowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The last time the Issuer informed about the agreement in question in the current report RB116/2012 dated 24.08.2012.

By the virtue of the aforementioned annex the value of the agreement has been increased by the amount of PLN 1,785,000.00. The current net value of the agreement amounts to PLN 204,619,331.56. The term of the agreement has been extended by 30 days.

The other conditions of the agreement remain unchanged.