

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 116/2012**

Date: 24 August 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 21.08.2012 to the agreement concluded on 30.07.2009 between KOPEX - Przedsiębiorstwo Bydowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The Issuer informed several time about the agreement in question, the last time in the current report RB115/2012 dated 20.08.2012.

By the virtue of the aforementioned annex the value of the agreement has been increased by the amount of PLN 1,850,000.00. The current net value of the agreement amounts to PLN 202,834,331.56. The term of the agreement has been extended by 30 days.

The other conditions of the agreement remain unchanged.