

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No 115/2012**

Date: 20 August 2012

Issuer's shortened name: KOPEX SA

Subject: **Annex to a significant agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

**Contents of the report:**

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that has been aware of receiving by KOPEX – Przedsiębiorstwo Bydowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an annex dated 10.08.2012 to the agreement concluded on 30.07.2009 between KOPEX - Przedsiębiorstwo Bydowy Szybów SA – Contractor and Jastrzębska Spółka Węglowa SA – Orderer. The Issuer informed about the agreement in question in the current reports RB136/2009 dated 30.07.2009, RB110/2010 dated 15.12.2010, RB57/2012 dated 4.04.2012, RB86/2012 dated 4.06.2012 and RB113/2012 dated 8.08.2012.

By the virtue of the aforementioned annex the value of the agreement has been increased by the amount of PLN 1,370,867.50. The current net value of the agreement amounts to PLN 200,984,331.56. The term of the agreement has been extended by 8 days.

The other conditions of the agreement remain unchanged.