

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 114/2012

Date: 8 August 2012

Issuer's shortened name: KOPEX SA

Subject: **Significant agreements of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that today has been aware of receiving on 8.08.2012 by Rybnicka Fabryka Maszyn RYFAMA SA with its registered seat in Rybnik (the Issuer's subsidiary) two agreements concluded with Kompania Węglowa SA based in Katowice.

The Parties of the aforementioned agreements dated 1.08.2012 and 3.08.2102 are: Rybnicka Fabryka Maszyn RYFAMA SA - Contractor and Kompania Węglowa SA – Orderer.

The subject of the first agreement is „Supply of winding machines' parts for KW SA, Ziemowit Coal Mine within 2012.”

The subject of the second agreement is „Supply of brand new scraper conveyor for KW SA, Sośnica - Makoszowy Coal Mine.”

Total value of the agreements: PLN 561,510.00 + VAT

Value of the first agreement: PLN 397,510.00 + VAT

Value of the second agreement: PLN 164,000.00 + VAT

Term of the first agreement: till 31.12.2012

Term of the second agreement: 4 months from the date of the agreement

Stipulated penalties (according to the Regulation of the Minister of Finance):
the first agreement

In case of failure to perform or improper performance of the agreement the Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of the net value of the unrealized part of the agreement if the Orderer renounces the agreement due to the reasons caused by the Contractor.

the second agreement

In case of renouncing the agreement due to the reasons caused by one of the Party, the liable Party is obliged to pay the other Party stipulated penalties amounting to 10% of the net value of the agreement.

Regardless of the stipulated penalties the Parties retain the right to claim compensation on the general basis up to value of the losses borne in fact.

The criterion of recognising an agreement as a significant one is exceeding by it of 10% of bounds pertaining to the Issuer's equity capital (the Issuer's equity capital amounts to 1,317,368 thou PLN, in compliance with data included in the published report for the first quarter of 2012) and fulfillment of the criteria set forth in Par.2 Cl.1 Item 44) and Par.2 Cl.2 of Regulation of the Minister of Finance dated 19 February 2009 on current and periodic information (...). In the past 12 months the Issuer's subsidiaries signed with this customer and its subsidiaries agreements amounting altogether to 286,495 thou PLN (including this one). The Issuer informed about the last agreement with this customer in the current report RB 110/2012 dated 27.07.2012. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB5/2012 dated 12.01.2012 that also includes information relating to the highest value agreement set forth in Cl.9 Items from 1) to 7) of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information (...).

Legal basis for publishing: Cl.5 Par.1 Item 3 in relation with Cl.2 Par.2 and Cl.9 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information transmitted by issuers of shares and conditions of recognizing as equivalent the information required by legal regulations of a country that is not a member country (*Dz.U. z 2009, Nr 33 poz.259 ze zmianami*).