

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 112/2012

Date: 8 August 2012

Issuer's shortened name: KOPEX SA

Subject: **An Annex to a significant agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56, Par.1 Item 1 – current and cyclic information

Contents of the report:

The Management Board of KOPEX SA with its registered seat in Katowice (the Issuer) informs that on 7.08.2012 has been aware of receiving by KOPEX-Przedsiębiorstwo Budowy Szybów SA with its registered seat in Bytom (the Issuer's subsidiary) an Annex No. 1 dated 17.07.2012 to agreement concluded with Kompania Węglowa SA based in Katowice (Orderer).

Subject of the agreement dated 10.11.2011 is „Overhaul of the IV shaft support for KW SA, Knurów-Szczygłowice Coal Mine, Area Szczygłowice”.

The Issuer informed about the agreement in question in the current report RB172/2011 dated 28.11.2011.

By the virtue of the aforementioned annex the term of the agreement has been extended from 8 to 13 months from the date of the agreement.

The other conditions of the agreement remain unchanged.