

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 110/2010

Date: 15 December 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Annex to a significant agreement**

Legal basis: Law on Offer, Art. 56, Par.5 – information actualization

Contents of the report:

The Management Board of KOPEX SA with a registered seat in Katowice (the Issuer) informs that on 14.12.2010 has been aware of receiving by KOPEX – Przedsiębiorstwo Budowy Szybów SA with a registered seat in Bytom (the Issuer's subsidiary) an annex No 1 dated 8.12.2010 to agreement concluded on 30 July 2009 between KOPEX – Przedsiębiorstwo Budowy Szybów SA – the Contractor and Jastrzębska Spółka Węglowa SA Zofiówka Coal Mine with a registered seat in Jastrzębie Zdrój – the Orderer. The Issuer informed about the agreement in the current report RB 136/2009 dated 30.07.2009.

By the terms of the annex in question the net value of the agreement increased from PLN 180,523,762.00 to PLN 183,234,790.40. The change was the result of indexation.

Other terms of the agreement remain unchanged.