

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 10/2015

Date: 11 March 2015

Issuer's shortened name: KOPEX SA

Subject: **Issue of partial verdict by the Court on lawsuits contesting the resolutions of the extraordinary general meeting of KOPEX S.A. dated 20 February 2014 and 14 March 2014**

Legal basis: Law on Offer, Art. 56, Par.5 – information update

Contents of the report:

With reference to the current reports: No. 42/2014 dated 7 May 2014, 48/2014 dated 5 June 2014, 56/2014 dated 10 July 2014 and 69/2014 dated 17 December 2014, the Management Board of KOPEX SA (Issuer) informs that on 11 March 2015 there was a hearing held before the District Court in Katowice in a case brought by ING Otwarty Fundusz Emerytalny based in Warsaw against the Issuer to repeal resolutions No. 6 and 7 of the Extraordinary General Meeting of the Company adopted on 20 February 2014 and a case brought by Galantine Sp. z o.o. with its registered office in Warsaw for annulment, or to repeal resolutions No. 2, 5, 6, 7 and 9 of the Extraordinary General Meeting of the Company adopted on 20 February 2014 and on 14 March 2014.

The court after hearing announced a partial judgment on the scope of the claim for annulment of the abovementioned resolutions.

The Court in partial judgment dismissed the claim of Galantine Sp. z o.o. about annulment of these resolutions. The present partial verdict is not final, shall be with a right to appeal. Following validation of partial judgment in this regard, the Court will recognize the claims of Galantine Sp. z o.o. and ING OFE on a claim to set aside the resolutions.

Legal basis: § 38 para. 1 Section 10 of the Ordinance of the Minister of Finance of 19 February 2009 on current and periodic information published by issuers of securities and conditions for recognizing as equivalent information required by the laws of a non-member state (Journal of Laws of 2014, item. 133).