

FINANCIAL SUPERVISION COMMISSION

Consolidated quarterly report Qsr

4 / 2015

quarter / year

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of the Minister of Finance Regulation dated 19 February 2009 – Dz. U. Nr 33, poz. 259, z późn. zm.) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2015 Q4, covering the period from 1 October 2015 to 31 December 2015, containing:

Abbreviated Consolidated Financial Statements according to IAS / IFRS in PLN currency and Abbreviated Financial Statements according to IAS / IFRS in PLN currency.

Release date: 25 February 2016

KOPEX Spółka Akcyjna

(full name of the issuer)

KOPEX S.A. Electromechanical (ele)

(abbreviated name) (sector classification on the Warsaw Stock / industry)

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SELECTED FINANCIAL DATA	PLN thou.		EUR thou.	
	01.01.2015 to 31.12.2015	01.01.2014 to 31.12.2014	01.01.2015 to 31.12.2015	01.01.2014 to 31.12.2014
Data on the abbreviated consolidated financial report:				
I. Continued operations:				
Net revenues from sales of products, goods and materials	1 093 681	1 433 931	261 346	342 284
Profit from operating activities	-439 561	135 586	-105 038	32 365
Gross profit	-502 281	130 002	-120 025	31 032
Consolidated net profit from continued operations	-496 695	102 611	-118 690	24 494
II. Consolidated net profit total	-496 695	102 733	-118 690	24 523
III. Net profit attributable to shareholders of parent company	-497 576	101 260	-118 901	24 171
IV. Net cash flows from operating activities	35 780	201 320	8 550	48 056
V. Net cash flows from investing activities	-159 641	-175 463	-38 148	-41 884
VI. Net cash flows from financing activities	102 029	-31 278	24 381	-7 466
VII. Net cash flow, total	-21 832	-5 421	-5 217	-1 294
VIII. The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
IX. Net profit / loss per share (PLN / EUR)	-6,72	1,37	-1,61	0,33
X. Diluted earnings / loss per share (PLN / EUR)				
	as at 31.12.2015	as at 31.12.2014	as at 31.12.2015	as at 31.12.2014
XI. Fixed assets, total	2 047 524	2 374 188	480 470	557 020
XII. Current assets, total	1 046 264	1 147 330	245 515	269 181
XIII. Total assets	3 093 789	3 521 519	725 986	826 202
XIV. Liabilities and provisions for liabilities	1 016 947	903 712	238 636	212 024
XV. Long-term liabilities	40 776	62 067	9 568	14 562
XVI. Current liabilities	850 038	703 427	199 469	165 035
XVII. Shareholders equity	2 076 842	2 617 807	487 350	614 177
XVIII. Share capital	74 333	74 333	17 443	17 440
XIX. The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
XX. Book value per share (PLN / EUR)	28,04	35,35	6,58	8,29
XXI. Diluted book value per share (PLN / EUR)				
XXII. Declared or paid dividend per ordinary share (PLN / EUR)				

SELECTED FINANCIAL DATA		PLN thou.		EUR thou.	
		01.01.2015 to 31.12.2015	01.01.2014 to 31.12.2014	01.01.2015 to 31.12.2015	01.01.2014 to 31.12.2014
Data on the abbreviated separate financial report:					
XXIII.	Continued operations:				
	Net revenues from sales of products, goods and materials	276 520	365 027	66 077	87 133
	Profit from operating activities	43 629	91 236	10 426	21 778
	Gross profit	12 718	98 777	3 039	23 578
	Net profit from continued operations	13 859	98 261	3 312	23 455
XXIV.	Net income, total	13 859	98 383	3 312	23 484
XXV.	Net cash flows from operating activities	-47 131	29 811	-11 262	7 116
XXVI.	Net cash flows from investing activities	-23 069	13 455	-5 513	3 212
XXVII.	Net cash flows from financing activities	47 070	-34 187	11 248	-8 161
XXVIII.	Net cash flow, total	-23 130	9 079	-5 527	2 167
XXIX.	The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
XXX.	Net profit / loss per share (PLN / EUR)	0,19	1,33	0,04	0,32
XXXI.	Diluted earnings / loss per share (PLN / EUR)				
		as at 31.12.2015	as at 31.12.2014	as at 31.12.2015	as at 31.12.2014
XXXII.	Fixed assets, total	1 547 313	1 527 012	363 091	358 260
XXXIII.	Current assets, total	248 364	316 810	58 281	74 328
XXXIV.	Total assets	1 795 677	1 843 822	421 372	432 589
XXXV.	Liabilities and provisions for liabilities	271 832	305 609	63 788	71 700
XXXVI.	Long-term liabilities	13 609	29 231	3 193	6 858
XXXVII.	Current liabilities	237 914	243 116	55 829	57 039
XXXVIII.	Shareholders equity	1 523 845	1 538 213	357 584	360 888
XXXIX.	Share capital	74 333	74 333	17 443	17 440
XL.	The number of actions	74 056 038	74 056 038	74 056 038	74 056 038
XLI.	Book value per share (PLN / EUR)	20,58	20,77	4,83	4,87
XLII.	Diluted book value per share (PLN / EUR)				
XLIII.	Declared or paid dividend per ordinary share (PLN / EUR)				

When presenting selected financial data from the quarterly financial information, they should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) respectively with the balance (statement of financial position) are presented at the end of the current quarter and the end of the previous financial year, which should be properly described.

The report should be submitted to the Financial Supervision Commission, the company operating the regulated market and to the public via the news agency in accordance with the law.

REPORT CONTENT

File	Description
Consolidated quarterly report QSr 4_2015.pdf	Abbreviated Mid-Year Consolidated and Separate Financial Statements for the period 01 January 2015 to 31 December 2015_KOPEX S.A.

SIGNATURES OF THE COMPANY REPRESENTATIVES			
Date	Name	Position / Function	Signature
2016-02-25	Bogusław Bobrowski	President of the Management Board	
2016-02-25	Krzysztof Zawadzki	Member of the Management Board	