

FINANCIAL SUPERVISORY COMMISSION

Qsr 4/2012 Consolidated Quarterly Report

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of Minister of Finance Regulation dated 19 February 2009 –Dz.U. Nr 33, poz.259 z późn. zm) for the issuers of securities running manufacturing, construction, trading activities or rendering services for the fourth quarter of Fiscal Year 2012, covering the period 01 January 2012 to 31 December 2012, including:

Abbreviated Consolidated Financial Statement in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) in the currency PLN and

Abbreviated Financial Statement in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) in the currency PLN.

release date: 01 March 2013

KOPEX Spółka Akcyjna	
Issuer's full name	
KOPEX S.A. Issuer's abbreviated name	Electromachinery (ele) sector according to the WSE classification/ industry
40-172 postal code	Katowice City
Grabowa street	1 number
0048 32 6047000 phone number	0048 32 6047100 facsimile
kopex@kopex.com.pl e-mail address	kopex.com.pl www
63-012-68-49 NIP (Tax Identification Number)	271981166 REGON (State Statistical Number)

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	4 quarters increasingly 01 January 2012 to 31 December 2012	4 quarters increasingly 01 January 2011 to 31 December 2011	4 quarters increasingly 01 January 2012 to 31 December 2012	4 quarters increasingly 01 January 2011 to 31 December 2011
Data of Abbreviated Consolidated Financial Statement of KOPEX S.A. Capital Group		transformed		transformed
I. Net income from sales of products, goods and materials	2 022 229	1 983 489	484 529	479 092
II. Profit (loss) from operating activity	109 555	188 558	26 250	45 544
III. Gross profit (loss)	78 951	190 498	18 917	46 013
IV. Consolidated net profit (loss)	57 398	157 075	13 753	37 940
V. Net profit (loss) attributable to shareholders of the controlling company	54 686	147 740	13 103	35 685
VI. Net cash flow from operating activity	102 068	90 233	24 456	21 795
VII. Net cash flow from investment activity	-120 507	-183 030	-28 874	-44 209
VIII. Net cash flow from financial activity	-36 690	64 595	-8 791	15 602
IX. Total net cash flow	-55 129	-28 202	-13 209	-6 812
X. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XI. Net profit/loss on common share [PLN/EUR]	0.74	1.99	0.18	0.48
XII. Diluted net profit/loss on common share [PLN/EUR]				
	as at 31 Dec. 2012	as at 31 Dec. 2011	as at 31 Dec. 2012	as at 31 Dec. 2011
		transformed		transformed
XIII. Total fixed assets	2 323 404	2 306 347	568 320	522 176
XIV. Total current assets	1 414 493	1 440 167	345 994	326 066
XV. Total assets	3 750 787	3 746 515	917 467	848 242
XVI. Liabilities and reserves for liabilities	1 253 851	1 263 937	306 700	286 166
XVII. Long term liabilities	233 539	211 514	57 125	47 889
XVIII. Short term liabilities	929 792	960 949	227 433	217 567
XIX. Equity	2 496 936	2 482 578	610 767	562 076
XX. Share capital	74 333	74 333	18 182	16 830
XXI. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXII. Book value per share (BVPS) [PLN/EUR]	33.72	33.52	8.25	7.59
XXIII. Diluted net profit/loss per common share [PLN/EUR]				
XXIV. Declared or paid dividend per common share [PLN/EUR]				

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	4 quarters increasingly 01 January 2012 to 31 December 2012	4 quarters increasingly 01 January 2011 to 31 December 2011	4 quarters increasingly 01 January 2012 to 31 December 2012	4 quarters increasingly 01 January 2011 to 31 December 2011
		transformed		transformed
Data of Abbreviated Financial Statement of KOPEX S.A.:				
XXV. Net income from sales of products, goods and materials	830 927	626 972	199 091	151 439
XXVI. Profit (loss) from operating activity	37 206	19 855	8 915	4 796
XXVII. Gross profit (loss)	12 138	22 237	2 908	5 371
XXVIII. Net profit (loss)	10 760	19 765	2 578	4 774
XXIX. Net cash flow from operating activity	-97 684	-39 203	-23 405	-9 469
XXX. Net cash flow from investment activity	-737	-31 756	-177	-7 670
XXXI. Net cash flow from financial activity	88 065	74 700	21 100	18 043
XXXII. Total net cash flow	-10 356	3 741	-2 481	904
XXXIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXXIV. Net profit/loss on common share [PLN/EUR]	0.15	0.27	0.03	0.06
XXXV. Diluted net profit/loss on common share [PLN/EUR]				
	as at 31 Dec. 2012	as at 31 Dec. 2011	as at 31 Dec. 2012	as at 31 Dec. 2011
		transformed		transformed
XXXVI. Total fixed assets	1 471 476	1 383 473	359 932	313 230
XXXVII. Total current assets	485 435	422 135	118 741	95 575
XXXVIII. Total assets	1 956 911	1 805 608	478 673	408 805
XXXIX. Liabilities and reserves for liabilities	572 034	435 429	139 923	98 585
XL. Long term liabilities	56 020	11 196	13 703	2 535
XLI. Short term liabilities	488 640	402 371	119 524	91 100
XLII. Equity	1 384 877	1 370 179	338 750	310 220
XLIII. Share capital	74 333	74 333	18 182	16 830
XLIV. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLV. Book value per share (BVPS) [PLN/EUR]	18.70	18.50	4.57	4.19
XLVI. Diluted net profit/loss per common share [PLN/EUR]				
XLVII. Declared or paid dividend per common share [PLN/EUR]				

*detailed information on transformation of are included in Note 2.3.