

FINANCIAL SUPERVISION COMMISSION

Qsr 3/2013 Consolidated Quarterly Report

in pursuance of Par.82 Cl.2 and Par.83 Cl. 3 of the Minister of Finance Regulation dated 19 February 2009 –Dz.U. Nr 33, poz.259) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2013 half-year, covering the period 1 January 2013 to 30 September 2013, including:

Interim Consolidated Financial Statement drawn up in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) and their interpretations issued in the form of decrees by the European Commission in the currency PLN and

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release date: 14 November 2013

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	3 quarters 2013 increasingly for the period 1 Jan.2013 to 30 Sept. 2013	3 quarters 2012 increasingly for the period 1 Jan.2012 to 30 Sept. 2013	3 quarters 2013 increasingly for the period 1 Jan.2013 to 30 Sept. 2013	3 quarters 2012 increasingly for the period 1 Jan.2012 to 30 Sept. 2013
Data included in the abbreviated consolidated financial statement of the KOPEX S.A. Capital Group		transformed		transformed
I. Net income from sale of products, goods and materials	1 100 482	1 492 020	260 586	355 683
II. Profit (loss) from operating activity	60 865	102 667	14 412	24 475
III. Gross profit (loss)	53 468	77 106	12 661	18 381
IV. Consolidated net profit (loss)	42 374	53 922	10 034	12 854
V. Net (loss) profit attributable to shareholders of the parent company	41 357	51 562	9 793	12 292
VI. Cash flow from operating activity	329 823	107 273	78 100	25 573
VII. Net cash flow from investment activity	-63 240	-105 419	-14 975	-25 131
VIII. Net cash flow from financial activity	-239 528	-58 394	-56 719	-13 921
IX. Total net cash flow	27 055	-56 540	6 406	-13 479
X. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XI. Net profit/loss per one common share [PLN/EUR]	0.56	0.70	0.13	0.17
XII. Diluted net profit/loss per one common share [PLN/EUR]	-	-	-	-
	as at 30 Sept. 2013	as at 31 Dec.2012	as at 30 Sept. 2013	as at 31 Dec.2012
		transformed		transformed
XIII. Total fixed assets	2 353 362	2 333 931	558 158	570 895
XIV. Total current assets	1 150 935	1 389 497	272 973	339 880
XV. Total assets	3 504 298	3 736 318	831 131	913 927
XVI. Liabilities and reserves for liabilities	984 522	1 247 530	233 504	305 154
XVII. Long term liabilities	112 776	219 849	26 748	53 776
XVIII. Short term liabilities	783 062	951 932	185 723	232 849
XIX. Equity	2 519 776	2 488 788	597 627	608 774
XX. Share capital	74 333	74 333	17 630	18 182
XXI. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXII. Book value per share (BVPS) [PLN/EUR]	34.03	33.61	8.07	8.22
XIII. Diluted book value per one common share [PLN/EUR]	-	-	-	-
XXIV. Declared or paid dividend per one common share [PLN/EUR]	-	-	-	-

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	1st quarter 2013 increasingly for the period 1 Jan.2013 to 30 September 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 30 September 2012	1st quarter 2013 increasingly for the period 1 Jan.2013 to 30 September 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 30 September 2012
Data included in the abbreviated separate financial statement of KOPEX S.A.				
XXV. Net income from sale of products, goods and materials	388 922	581 280	92 094	138 572
XXVI. Profit (loss) from operating activity	49 610	-2 023	11 747	-482
XXVII. Gross profit (loss)	50 564	-24 556	11 973	-5 854
XXVIII. Net profit (loss)	50 111	-25 780	11 866	-6 146
XXIX. Net cash flow from operating activity	73 297	-47 459	17 356	-11 314
XXX. Net cash flow from investment activity	108 336	-12 271	25 653	-2 925
XXXI. Net cash flow from financial activity	-170 008	50 202	-40 257	11 968
XXXII Total net cash flow	11 625	-9 528	2 753	-2 271
XXXIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXXIV. Net profit/loss per one common share [PLN/EUR]	0.68	-0.35	0.16	-0.08
XXXV. Diluted net profit/loss per one common share [PLN/EUR]	-	-	-	-
	as at 30 Sept. 2013	as at 31 Dec.2012	as at 30 Sept. 2013	as at 31 Dec.2012
		transformed		transformed
XXXVI. Total fixed assets	1 473 607	1 471 631	349 502	359 970
XXXVII. Total current assets	327 792	494 970	77 744	121 073
XXXVIII. Total assets	1 801 399	1 966 601	427 246	481 043
XXXIX. Liabilities and reserves for liabilities	372 375	581 718	88 318	142 292
XL. Long term liabilities	39 212	56 020	9 300	13 703
XLI. Short term liabilities	302 879	501 574	71 835	122 688
XLII. Equity	1 429 024	1 384 883	338 928	338 751
XLIII Share capital	74 333	74 333	17 630	18 182
XLIV. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLV. Book value per share (BVPS) [PLN/EUR]	19.30	18.70	4.58	4.57
XLVI. Diluted book value per one common share [PLN/EUR]	-	-	-	-
XLVII. Declared or paid dividend per one common share [PLN/EUR]	-	-	-	-

Detailed information about transforming comparative data is included in Notes 2.2 and 2.3