

FINANCIAL SUPERVISORY COMMISSION

Qsr 3/2012 Consolidated Quarterly Report

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of Minister of Finance Regulation dated 19 February 2009 –Dz.U. Nr 33, poz.259 z późn. zm) for the issuers of securities running manufacturing, construction, trading activities or rendering services for the third quarter of Fiscal Year 2012, covering the period 01 January 2012 to 30 September 2012, including:

Abbreviated Consolidated Financial Statement in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) in the currency PLN.

release date: 14 November 2012

<b>KOPEX Spółka Akcyjna</b>	
Issuer's full name	
<b>KOPEX S.A.</b> Issuer's abbreviated name	<b>Electromachinery (ele)</b> sector according to the WSE classification/ industry
<b>40-172</b> postal code	<b>Katowice</b> City
<b>Grabowa</b> street	<b>1</b> number
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<b>kopex@kopex.com.pl</b> e-mail address	<b>kopex.com.pl</b> www
<b>63-012-68-49</b> NIP (Tax Identification Number)	<b>271981166</b> REGON (State Statistical Number)

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	3 quarters increasingly 01 January 2012 to 30 Sept. 2012	3 quarters increasingly 01 January 2011 to 30 Sept. 2011	3 quarters increasingly 01 January 2012 to 30 Sept. 2012	3 quarters increasingly 01 January 2011 to 30 Sept. 2011
<b>Data of Abbreviated Consolidated Financial Statement of KOPEX S.A. Capital Group</b>				
I. Net income from sales of products, goods and materials	1 492 020	1 380 942	355 683	341 707
II. Profit (loss) from operating activity	102 667	138 799	24 475	34 345
III. Gross profit (loss)	77 406	149 255	18 381	36 932
IV. Consolidated net profit (loss)	53 922	123 394	12 854	30 533
V. Net profit (loss) attributable to shareholders of the controlling company	51 562	114 677	12 292	28 376
VI. Net cash flow from operating activity	107 273	10 840	25 573	2 682
VII. Net cash flow from investment activity	-105 419	-48 890	-25 131	-12 098
VIII. Net cash flow from financial activity	-58 394	-49 943	-13 921	-12 358
IX. Total net cash flow	-56 540	-87 993	-13 479	-21 773
X. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XI. Net profit/loss on common share [PLN/EUR]	0.70	1.55	0.17	0.38
XII. Diluted net profit/loss on common share [PLN/EUR]				
	as at 30 Sept. 2012	as at 30 Sept. 2011	as at 30 Sept. 2012	as at 30 Sept. 2011
XIII. Total fixed assets	2 331 370	2 306 347	566 719	522 176
XIV. Total current assets	1 509 956	1 440 167	367 047	326 066
XV. Total assets	3 844 863	3 746 515	934 626	848 242
XVI. Liabilities and reserves for liabilities	1 345 021	1 263 937	326 953	286 166
XVII. Long term liabilities	323 532	211 514	78 646	47 889
XVIII. Short term liabilities	881 159	960 949	214 196	217 567
XIX. Equity	2 499 842	2 482 578	607 672	562 076
XX. Share capital	74 333	74 333	18 069	16 830
XXI. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXII. Book value per share (BVPS) [PLN/EUR]	33.76	33.52	8.21	7.59
XXIII. Diluted net profit/loss per common share [PLN/EUR]				
XXIV. Declared or paid dividend per common share [PLN/EUR]				

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	3 quarters increasingly 01 January 2012 to 30 Sept. 2012	3 quarters increasingly 01 January 2011 to 30 Sept. 2011	3 quarters increasingly 01 January 2012 to 30 Sept. 2012	3 quarters increasingly 01 January 2011 to 30 Sept. 2011
<b>Data of Abbreviated Consolidated Financial Statement of KOPEX S.A.:</b>				
XXV. Net income from sales of products, goods and materials	581 280	417 975	138 572	103 426
XXVI. Profit (loss) from operating activity	-2 023	12 997	-482	3 216
XXVII. Gross profit (loss)	-24 556	11 512	-5 854	2 849
XXVIII. Net profit (loss)	-25 780	10 417	-6 146	2 578
XXIX. Net cash flow from operating activity	-47 459	-23 158	-11 314	-5 730
XXX. Net cash flow from investment activity	-12 271	11 135	-2 925	2 755
XXXI. Net cash flow from financial activity	50 202	9 219	11 968	2 281
XXXII. Total net cash flow	-9 528	-2 804	-2 271	-694
XXXIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXXIV. Net profit/loss on common share [PLN/EUR]	-0.35	0.14	-0.08	0.03
XXXV. Diluted net profit/loss on common share [PLN/EUR]				
	as at 30 Sept. 2012	as at 30 Sept. 2011	as at 30 Sept. 2012	as at 30 Sept. 2011
XXXVI. Total fixed assets	1 488 795	1 383 473	361 903	313 230
XXXVII. Total current assets	445 388	422 135	108 267	95 575
XXXVIII. Total assets	1 934 183	1 805 608	470 169	408 805
XXXIX. Liabilities and reserves for liabilities	583 850	435 429	141 925	98 585
XL. Long term liabilities	64 626	11 196	15 710	2 535
XLI. Short term liabilities	446 381	402 371	108 508	91 100
XLII. Equity	1 350 333	1 370 179	328 245	310 220
XLIII. Share capital	74 333	74 333	18 069	16 830
XLIV. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLV. Book value per share (BVPS) [PLN/EUR]	18.23	18.50	4.43	4.19
XLVI. Diluted net profit/loss per common share [PLN/EUR]				
XLVII. Declared or paid dividend per common share [PLN/EUR]				