

FINANCIAL SUPERVISORY COMMISSION

Qsr 1/2013 Consolidated Quarterly Report

(in pursuance of Par.82 Cl.1 Item 3 of the Minister of Finance Regulation dated 19 February 2009 –Dz.U. Nr 33, poz.259) for issuers of securities running manufacturing, construction, trading activities or rendering services for Q1 2013, covering the period 1 January 2013 to 31 March 2013, including:

Financial Statement of KOPEX S.A. in compliance with International Accounting Standards (IASs) and International Financial Reporting Standards (IFRSs) in the currency PLN.

release date: 15 May 2013

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	1st quarter 2013 increasingly for the period 1 Jan.2013 to 31 March 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 31 March 2012	1st quarter 2013 increasingly for the period 1 Jan.2013 to 31 March 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 31 March 2012
Data included in the abbreviated consolidated financial statement				
I. Net income from sale of products, goods and materials	387 627	437 686	92 871	104 835
II. Profit (loss) from operating activity	18 419	-11 665	4 413	-2 794
III. Gross profit (loss)	15 097	-27 278	3 617	-6 534
IV. Consolidated net profit (loss)	10 185	-36 486	2 440	-8 739
V. Net (loss) profit attributable to shareholders of the parent company	9 741	-36 631	2 334	-8 774
VI. Cash flow from operating activity	79 482	-47 755	19 043	-11 438
VII. Net cash flow from investment activity	15 348	-27 020	3 677	-6 472
VIII. Net cash flow from financial activity	-75 363	35 244	-18 056	8 442
IX. Total net cash flow	19 467	-39 531	4 664	-9 469
X. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XI. Net profit/loss per one common share [PLN/EUR]	0.13	-0.49	0.03	-0.12
XII. Diluted net profit/loss per one common share [PLN/EUR]	-	-	-	-
	as at 31 March 2013	as at 31 Dec.2012	as at 31 March 2013	as at 31 Dec.2012
XIII. Total fixed assets	2 340 749	2 333 820	560 336	570 867
XIV. Total current assets	1 280 228	1 389 497	306 465	339 880
XV. Total assets	3 625 292	3 736 207	867 835	913 900
XVI. Liabilities and reserves for liabilities	1 131 241	1 246 923	270 800	305 005
XVII. Long term liabilities	205 223	219 849	49 127	53 776
XVIII. Short term liabilities	829 031	951 932	198 456	232 849
XIX. Equity	2 494 051	2 489 284	597 034	608 895
XX. Share capital	74 333	74 333	17 794	18 182
XXI. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXII. Book value per share (BVPS) [PLN/EUR]	33.68	33.61	8.06	8.22
XIII. Diluted book value per one common share [PLN/EUR]	2 340 749	2 333 820	560 336	570 867
XXIV. Declared or paid dividend per one common share [PLN/EUR]	1 280 228	1 389 497	306 465	339 880

SELECTED FINANCIAL DATA	[PLN thou]		[EUR thou]	
	1st quarter 2013 increasingly for the period 1 Jan.2013 to 31 March 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 31 March 2012	1st quarter 2013 increasingly for the period 1 Jan.2013 to 31 March 2013	1st quarter 2012 increasingly for the period 1 Jan.2012 to 31 March 2012
Data included in the abbreviated separate financial statement				
XXV. Net income from sale of products, goods and materials	221 771	213 228	53 134	51 073
XXVI. Profit (loss) from operating activity	-2 176	-39 736	-521	-9 518
XXVII. Gross profit (loss)	-1 282	-56 569	-307	-13 549
XXVIII. Net profit (loss)	-1 369	-57 017	-328	-13 657
XXIX. Net cash flow from operating activity	33 267	-78 504	7 970	-18 803
XXX. Net cash flow from investment activity	68 451	20 001	16 400	4 791
XXXI. Net cash flow from financial activity	-60 249	54 572	-14 435	13 071
XXXII Total net cash flow	41 469	-3 931	9 936	-942
XXXIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXXIV. Net profit/loss per one common share [PLN/EUR]	-0.02	-0.77	0.00	-0.18
XXXV. Diluted net profit/loss per one common share [PLN/EUR]	221 771	213 228	53 134	51 073
	as at 31 March 2013	as at 31 Dec.2012	as at 31 March 2013	as at 31 Dec.2012
XXXVI. Total fixed assets	1 470 816	1 471 630	352 089	359 970
XXXVII. Total current assets	446 090	494 970	106 787	121 073
XXXVIII. Total assets	1 916 906	1 966 600	458 875	481 043
XXXIX. Liabilities and reserves for liabilities	537 983	581 715	128 784	142 291
XL. Long term liabilities	50 418	56 020	12 069	13 703
XLI. Short term liabilities	449 199	501 574	107 531	122 688
XLII. Equity	1 378 923	1 384 885	330 091	338 752
XLIII Share capital	74 333	74 333	17 794	18 182
XLIV. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLV. Book value per share (BVPS) [PLN/EUR]	18.62	18.70	4.46	4.57
XLVI. Diluted book value per one common share [PLN/EUR]	-	-	-	-
XLVII. Declared or paid dividend per one common share [PLN/EUR]	-	-	-	-

Financial data for 2012 as at 31 December 2012 is presented in the transformed form. Detailed information about transforming comparative data is included in Note 2.3