

FINANCIAL SUPERVISION COMMISSION

Consolidated quarterly report Qsr 1 / 2015

quarter / year

(in pursuance of Par.82 Cl.2 and Par.83 Cl.1 of the Minister of Finance Regulation dated 19 February 2009 – Dz. U. Nr 33, poz. 259, z późn. zm.) for issuers of securities running manufacturing, construction, trading activities or rendering services for 2015 Q1, covering the period from 1 January 2015 to 31 March 2015, containing:

Abbreviated Consolidated Financial Statements according to IAS / IFRS in PLN currency and Abbreviated Financial Statements according to IAS / IFRS in PLN currency.

Release date: 14 May 2015

KOPEX Spółka Akcyjna

(full name of the issuer)

KOPEX S.A. Electromechanical (ele)

(abbreviated name) (sector classification on the Warsaw Stock / industry)

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SELECTED FINANCIAL DATA	PLN thou		EUR thou	
	01.01.2015 to 31.03.2015	01.01.2014 to 31.03.2014	01.01.2015 to 31.03.2015	01.01.2014 to 31.03.2014
Data on the abbreviated consolidated financial statements:				
I. Continued operations:				
Net revenues from sales of products, goods and materials	327 408	377 283	78 914	90 057
Profit from operating activities	13 743	34 945	3 312	8 341
Gross profit	10 804	35 146	2 604	8 389
Consolidated net profit from continued operations	7 827	26 049	1 887	6 218
II. Consolidated net profit total	7 827	26 117	1 887	6 234
III. Net profit attributable to shareholders of parent company	7 438	25 889	1 793	6 180
IV. Net cash flows from operating activities	24 666	30 078	5 945	7 180
V. Net cash flows from investing activities	-35 204	-10 199	-8 485	-2 434
VI. Net cash flows from financial activity	8 824	-29 875	2 127	-7 131
VII. Net cash flow, total	-1 714	-9 996	-413	-2 386
VIII. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
IX. Net profit / loss per ordinary share (PLN / EUR)	0,10	0,35	0,02	0,08
X. Diluted earnings / loss per ordinary share (PLN / EUR)				
	as at 31.03.2015	as at 31.12.2014	as at 31.03.2015	as at 31.12.2014
XI. Fixed assets, total	2 387 664	2 374 188	583 924	557 020
XII. Current assets, total	1 201 176	1 147 330	293 758	269 181
XIII. Total assets	3 588 841	3 521 519	877 682	826 202
XIV. Zobowiązania i rezerwy na zobowiązania	955 055	903 712	233 567	212 024
XV. Zobowiązania długoterminowe	53 428	62 067	13 066	14 562
XVI. Current liabilities	759 116	703 427	185 648	165 035
XVII. Shareholders equity	2 633 786	2 617 807	644 115	614 177
XVIII. Share capital	74 333	74 333	18 179	17 440
XIX. Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XX. Book value per share (PLN / EUR)	35,56	35,35	8,70	8,29
XXI. Diluted book value per share (PLN / EUR)				
XXII. Declared or paid dividend per ordinary share (PLN / EUR)				

SELECTED FINANCIAL DATA		PLN thou		EUR thou	
		01.01.2015 to 31.03.2015	01.01.2014 to 31.03.2014	01.01.2015 to 31.03.2015	01.01.2014 to 31.03.2014
Data on the abbreviated separate financial statements:					
XXIII.	Continued operations:				
	Net revenues from sales of products, goods and materials	121 977	87 485	29 400	20 882
	Profit from operating activities	670	-28	161	-7
	Gross profit	1 171	3 215	282	767
	Net profit from continued operations	1 756	2 111	423	504
XXIV.	Net income, total	1 756	2 179	423	520
XXV.	Net cash flows from operating activities	-13 502	13 007	-3 254	3 105
XXVI.	Net cash flows from investing activities	-11 124	-7 083	-2 681	-1 691
XXVII.	Net cash flows from financial activity	14 901	-3 886	3 592	-928
XXVIII.	Net cash flow, total	-9 725	2 038	-2 344	486
XXIX.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XXX.	Net profit / loss per ordinary share (PLN / EUR)	0,02	0,03	0,01	0,01
XXXI.	Diluted earnings / loss per ordinary share (PLN / EUR)				
		as at 31.03.2015	as at 31.12.2014	as at 31.03.2015	as at 31.12.2014
XXXII.	Fixed assets, total	1 525 160	1 527 012	372 991	358 260
XXXIII.	Current assets, total	324 709	316 810	79 410	74 328
XXXIV.	Total assets	1 849 869	1 843 822	452 401	432 589
XXXV.	Liabilities and provisions for liabilities	303 803	305 609	74 298	71 700
XXXVI.	Long-term liabilities	22 575	29 231	5 521	6 858
XXXVII.	Current liabilities	234 696	243 116	57 397	57 039
XXXVIII.	Shareholders equity	1 546 066	1 538 213	378 104	360 888
XXXIX.	Share capital	74 333	74 333	18 179	17 440
XL.	Number of shares	74 056 038	74 056 038	74 056 038	74 056 038
XLI.	Book value per share (PLN / EUR)	20,88	20,77	5,11	4,87
XLII.	Diluted book value per share (PLN / EUR)				
XLIII.	Declared or paid dividend per ordinary share (PLN / EUR)				

When presenting selected financial data from the quarterly financial information, they should be properly described.

Selected financial data from the consolidated balance sheet (consolidated statement of financial position) respectively with the balance (statement of financial position) are presented at the end of the current quarter and the end of the previous financial year, which should be properly described.

The report should be submitted to the Financial Supervision Commission, the company operating the regulated market and to the public via the news agency in accordance with the law.

REPORT CONTENT

File	Description
EN skr.śródr.spr.fin.IQ2015.pdf	Abbreviated Mid-Year Consolidated and Separate Financial Statements for the period 01 January 2015 to 31 March 2015

SIGNATURES OF THE COMPANY REPRESENTATIVES			
Date	Name	Position / Function	Signature
2015-05-14	Józef Wolski	President of the Board	
2015-05-14	Joanna Węgrzyn	Member of the Board	