

(Translation from the Polish language)



**Contents of the resolutions adopted by the
Ordinary General Meeting of Shareholders
of KOPEX S.A. on 08 June 2016**

**RESOLUTION No. 1
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on election of Chairperson of the General Meeting**

1. The Ordinary General Meeting of Shareholders of KOPEX Spółka Akcyjna acting pursuant to Art.409 Par.1 of the Commercial Companies Code and Par. 3 Cl.1 of the By-Laws of the General Meeting elects Mr. Michał Badura as Chairman of the General Meeting.

2. The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 votes were cast "abstained", and then the resolution was adopted.

**RESOLUTION No. 2
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on the adoption of the agenda of the Ordinary General Meeting of Shareholders**

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna decides to adopt the agenda complying with the version of 12 May 2016, published on www.kopex.com.pl, the website of KOPEX S.A. and with the version included in the Company's Current Report No. 28 / 2016 dated 12 May 2016 on the notice convening the Ordinary General Meeting of Shareholders of KOPEX S.A. on 8 June 2016.

2. The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,456,120 votes cast "for", no votes "against" and 19,948 votes were cast "abstained", and then the resolution was adopted.

**RESOLUTION No. 3
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on the approval of the Consolidated Financial Statements of KOPEX S.A. Capital Group
for Fiscal Year 2015**

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 395 Par. 5 of the Commercial Companies Code and Art. 63c Cl. 4 of the Accounting Act dated 29 September 1994 (uniform text *Dz.U.* of 2013 Item 330 as amended.) - **approves Consolidated Financial Statements of KOPEX S.A. Capital Group for Fiscal Year 2015** in compliance with International Financial Reporting Standards, consisting of:

a) Consolidated statement of financial position as at 31 December 2015, with assets and liabilities amounting to **PLN 2,128,792,839.20** (say: two billion one hundred twenty eight million seven hundred ninety two thousand eight hundred thirty nine zlotys and twenty groszes)

b) Consolidated profit and loss account for the period from 1 January 2015 to 31 December 2015, showing a net loss of **PLN 1,471,911,508.38** (say: one billion four hundred seventy one million nine hundred eleven thousand five hundred eight zlotys and thirty eight groszes)

c) Total revenue statement for the period from 1 January 2015 to 31 December 2015, showing a total loss of **PLN 1,483,092,863.28** (say: one billion four hundred eighty three million ninety two thousand eight hundred sixty three zlotys and twenty eight groszes)

d) Consolidated statement of changes in equity for the period from 1 January 2015 to 31 December 2015, showing a decrease in equity by the amount of **PLN 1,515,447,807.06** (say: one billion five hundred fifteen million four hundred forty seven thousand eight hundred seven zlotys and six groszes)

e) Consolidated statement of cash flows for the period from 1 January 2015 to 31 December 2015, showing a decrease in cash by the amount of **PLN 21,832,691.69** (say: twenty one million eight hundred thirty two thousand six hundred ninety one zlotys and sixty nine groszes)

f) Notes, including the introduction to the consolidated financial statements, notes and explanations.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 4
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on the approval of the Report of the Management Board on KOPEX S.A. activity in Fiscal Year 2015.

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 395 Par. 5 and Art.63c Cl.4 of the Commercial Companies Code in connection with Art. 55 Cl. 2a of the Accounting Act dated 29 September 1994 (as amended.) **approves the Report of the Management Board on KOPEX S.A. activity in Fiscal Year 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 5
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on the approval of the Financial Statements of KOPEX S.A.
for Fiscal Year 2015

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art.393 Item1) and Art. 395 Par. 5 Item1) of the Commercial Companies Code, Par. 54, Cl.1 Item1) of the Statutes of Association and Art. 53 Cl. 41 of the Accounting Act dated 29 September 1994 (uniform text *Dz.U.* of 2013 Item 330 as amended) - **approves Financial Statements of KOPEX S.A. for Fiscal Year 2015** in compliance with International Financial Reporting Standards, consisting of:

a) Statement of financial position as at 31 December 2015, with assets and liabilities amounting to **PLN 1,144,322,402.07** (say: one million one hundred forty four million three hundred twenty two thousand four hundred two zlotys and seven groszes)

b) Profit and loss account for the period from 1 January 2015 to 31 December 2015, showing a net loss of **PLN 637,612,015.13** (say: six hundred thirty seven million six hundred twelve thousand fifteen zlotys and thirteen groszes)

c) Total revenue statement for the period from 1 January 2015 to 31 December 2015, showing a total loss of **PLN 635,399,284.88** (say: six hundred thirty five million three hundred ninety nine thousand two hundred eighty four zlotys and eighty eight groszes)

d) Statement of changes in equity for the period from 1 January 2015 to 31 December 2015, showing a decrease in equity by the amount of **PLN 665,838,503. 67** (say: six hundred sixty five million eight hundred thirty eight thousand five hundred three zlotys and sixty seven groszes)

e) Statement of cash flows for the period from 1 January 2015 to 31 December 2015, showing a decrease in cash by the amount of **PLN 23,130,345.38** (say: twenty three million one hundred thirty thousand three hundred forty five zlotys and thirty eight groszes)

f) Notes, including the introduction to the consolidated financial statements, notes and explanations.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 6
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on the approval of the Report of the Management Board on KOPEX S.A. activity
in Fiscal Year 2015

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 Item 1) and Art. 395 Par. 2 Item 1) of the Commercial Companies Code and Par. 54 Cl. 1 Item 1) of the Statutes of Association - **approves the Report of the Management Board on KOPEX S.A. activity in Fiscal Year 2015**

2. The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 7
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016
on the cover of net loss for Fiscal Year 2015

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 395 Par. 2 Item 2) of the Commercial Companies Code and Par. 54 Cl. 1 Item 2) of Statutes of Association, after getting acquainted with the resolution- motion of the Management Board of KOPEX S.A. on the proposal on the cover of net loss for Fiscal Year 2015 dated 28 April 2016 and the opinion of the Supervisory Board of KOPEX S.A. dated 10 May 2016, resolves to cover net loss for Fiscal Year 2015 in the amount of **PLN 637,612,015.13** (say: six hundred thirty seven million six hundred twelve thousand fifteen zlotys and thirteen groszes) **by using and allocating spare capital in the amount of PLN 637,612,015.13 (say: six hundred thirty seven million six hundred twelve thousand fifteen zlotys and thirteen groszes)**. A part of spare capital created from surpluses resulted from shares issue above their nominal values is to be allocated for covering the loss. Thus, spare capital from shares issue above their nominal values will be reduced from the amount of PLN 1.054.941.612.43 (say: one billion fifty four million nine hundred forty one thousand six hundred twelve zlotys and forty three groszes) to PLN 417,329,597, 30 (say: four hundred seventeen million three hundred twenty nine thousand five hundred ninety seven zlotys and thirty groszes).

2. The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in an open voting, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 8
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Management Board member for performing his duties in Fiscal Year 2015.

1 The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Józef Wolski** for performing his duties as President of the Management Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015**.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 9
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Management Board member for performing his duties in Fiscal Year 2015.

1 The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Piotr Broncel** for performing her duties as Member of the Management Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015**..

2. The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 10
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Management Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Andrzej Meder** for performing his duties as Member of the Management Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015**.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 11
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Management Board member for performing his duties in Fiscal Year 2015

1 The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mrs. Joanna Węgrzyn** for performing his duties as Member of the Management Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015**.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 12
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Management Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Michał Rogatko** for performing his duties as member of the Management Board of KOPEX SA in the period from **25 November 2015 to 31 December 2015**.

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 26,033,920 votes cast "for", no votes "against" and 24,442,148 votes were cast "abstained", and then the resolution was adopted.

RESOLUTION No. 13
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015

1. The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Krzysztof Jędrzejewski** for performing his duties as Member of the Supervisory Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015**

2.The resolution becomes effective on the day of its adoption.

A total of 24,820,893 votes were cast in a secret ballot, from 24,820,893 shares which represent 33.39% of the share capital of the Company, including 24,816,745 votes were cast "for", no votes "against" and 4,148 votes were cast "abstained", then the resolution was taken but the proxy of the following Shareholders Krzysztof Jędrzejewski and ISKRA Sp. z o.o. with registered office in Warsaw, did not participate in the voting.

RESOLUTION No. 14
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Michał Rogatko** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **01 January 20145 to 18 November 2015**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and were cast 4,148 "abstained", and then the resolution was adopted.

RESOLUTION No. 15
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the

Company - **grants exoneration to Mr. Bogusław Bobrowski** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 "abstained", and then the resolution was adopted.

RESOLUTION No. 16
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Full Professor, PhD, Eng. Józef Dubiński** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **01 January 2015 to 31 December 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 "abstained", and then the resolution was adopted.

RESOLUTION No. 17
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Mr. Daniel Lewczuk** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **29 January 2015 to 31 December 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 "abstained", and then the resolution was adopted.

RESOLUTION No. 18
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board Member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to Full Professor, PhD Habilitated Andrzej Strzępka** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **18 November 2015 to 31 December 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 "abstained", and then the resolution was adopted.

RESOLUTION No. 19
of the Ordinary General Meeting of Shareholders
of KOPEX Spółka Akcyjna based in Katowice
on 08 June 2016

on granting exoneration to the Supervisory Board member for performing his duties in Fiscal Year 2015.

1.The Ordinary General Meeting of KOPEX Spółka Akcyjna, acting pursuant to Art. 393 item1) and art. 395 Par.2 Item 3) of the Commercial Companies Code and Par. 54 Cl. 1 Item 3) of the Statutes of Association of the Company - **grants exoneration to PhD. Eng Andrzej Sikora** for performing his duties as member of the Supervisory Board of KOPEX SA in the period from **01 January 2015 to 20 January 2015.**

2.The resolution becomes effective on the day of its adoption.

A total of 50,476,068 votes were cast in a secret ballot, from 50,476,068 shares which represent 67.91% of the share capital of the Company, including 50,471,920 votes cast "for", no votes "against" and 4,148 "abstained", and then the resolution was adopted.

