

FINANCIAL SUPERVISORY COMMISSION

Current report No 98 / 2009

Date : 20.05.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Annex to the credit agreement of the Issuer subsidiary

Legal basis :

Law on Offer , Art. 56, Cl.5 – current and cyclic information

Contents of the report:

The Management of Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that today he has been informed by Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze on signing the Annex No3 dated 30 April 2009 to the credit agreement dated 20 July 2007 between Zabrzeńskie Zakłady Mechaniczne S.A. (the Issuer's subsidiary) – the Lender and HSW Odlewnia Sp. Z o.o. with a registered seat in Stalowa Wola (the Issuer's indirect subsidiary) – the Borrower. In virtue of this Annex the margin of profit due to the Lender was increased and the term of paying off the credit interests was prolonged from 5 days to 21 days.

The remaining stipulations of the agreement are still unchanged.

The Issuer informed about signing the referred credit agreement in the current report RB 163/2007 dated 23 July 2007 and about the Annex No1 to this agreement in the current report RB 306/2007 dated 19 December 2007 as well as about the annex No2 in the current report RB 46/2009 dated 4 March 2009.