

FINANCIAL SUPERVISORY COMMISSION

Current report No 92 / 2009

Date : 14.05.2009

Issuer's shortened name : KOPEX S.A.

Subject:

Annex to the credit agreement of the Issuer subsidiary

Legal basis :

Law on Offer , Art. 56, Cl.5 – current and cyclic information – updating the information

Contents of the report:

The Management of Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that on 14 May 2009 was signed the Annex to the credit agreement dated 10 October 2007 between Zabrzeńskie Zakłady Mechaniczne S.A. with a registered seat in Zabrze (the Issuer's subsidiary) – the Lender and the Issuer – the Borrower in virtue of which the margin of profit was increased and the term of paying off the credit interests was prolonged from 15 days to 21 days

The remaining stipulations of the agreement are still unchanged.

The Issuer informed about signing the referred credit agreement in the current report RB 257/2007 dated 11 October 2007 and about the Annex No1 to this agreement in the current report RB 78/2008 dated 30 June 2008 and the Annex No 2 to this agreement in the current report RB 22/2009 dated 29 January 2009.