

FINANCIAL SUPERVISORY COMMISSION

Current Report No 92/2008

Date: 23 July 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant loan agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 23 July 2008 the Issuer was informed about signing an annex to a loan agreement in a form of a multipurpose credit limit between Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) and PKO BP SA bank with registered seat in Warsaw.

Within the annex framework the bank has increased the multipurpose credit limit to the amount of PLN 85,000 thou. The credit limit in question expires on 30 June 2011.

Moreover, there was prepared an extra loan repayment guarantee as a civil law suretyship, amounting to PLN 85,000 and granted by the Issuer, for loan repayment resulting from this agreement by ZZM S.A.

The remaining conditions of the agreement remain unchanged.

The Issuer informed about the agreement in question in the current report RB 258/2007 published on 11 October 2007 and about annex to this agreement in the current report RB 40/2008 published on 11 April 2008.