

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 9/ 2010

Date: 15 January 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Change in shareholding of KOPEX S.A. by the State Treasury**

Legal basis: Law on Offer, Art. 56, Par.1 Item 2– current and periodic information

Contents of the report:

The Management Board of KOPEX S.A. (the Issuer) with registered seat in Katowice informs the public that on 14 January 2010 the Issuer obtained response from the Ministry of State Treasury (our ref. MSP/DMSP/244/10 dated 14 January 2010) to the letter of the Company dated 05 January 2010 regarding shareholding of KOPEX S.A. by the State Treasury. The Issuer was informed by this letter that (quotation): "The State Treasury represented by the Ministry of State Treasury is not a shareholder of KOPEX S.A. as for 14 January 2010".

The Issuer became aware from the information published on the website of the Ministry of State Treasury of the sale of 2,168,300 common bearer shares of KOPEX S.A. based in Katowice on the *Giełda Papierów Wartościowych w Warszawie* (Warsaw Stock Exchange) by the State Treasury on 22 and 23 December 2009 and thereby completing the privatization process of KOPEX S.A.

Prior to the sale in question, the State Treasury had held 2,168,300 common bearer shares and the same number of votes at the General Meeting of Shareholders, making 2.92% of the share capital of the Company in the total number of votes (the percentage share prior to the change in the share capital of the Company on 01 December 2009 had amounted to 3.21%).