

FINANCIAL SUPERVISORY COMMISSION

Current Report No 91/2008

Date: 22 July 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant agreement

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 22 July 2008 was signed an annex for accomplishment of additional supplies to the agreement concluded between the Issuer and TOSHIBA International Europe Ltd. with registered seat in London (Great Britain) for accomplishment of pipelines deliveries to a power plant in Bulgaria; by the terms of this annex, value of the agreement was increased by USD 831.47thou (ca. PLN 1,682 thou) and the agreement fulfillment time was prolonged until 30 October 2008. The remaining conditions remain unchanged.

Value of the agreement in question amounts to USD 7,021.95 thou and the Issuer informed about conclusion of the agreement in the current report RB 121/2005 dated 13 December 2005.