

FINANCIAL SUPERVISORY COMMISSION

Current Report No 80/2008

Date: 1 July 2008

Issuer's shortened name: KOPEX S.A.

Subject: Sale of an organized part of the enterprise

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 30 June 2008 was signed an agreement between the Issuer (the Seller) and KOPEX – Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom -the Issuer subsidiary- (the Buyer), on sale of an organized part of the enterprise, in accordance with provisions of Art.55.1 of the Civil Code, i.e. KOPEX S.A. Branch Office with registered seat in Lubin; the organized part of the enterprise in questions does not prepare a separate balance sheet.

Net sum of the agreement amounts to PLN 9,300 thou and payment is due on 31 December 2008. Own in blanco bill of exchange is loan repayment warranty; the Buyer is a drawer of a bill.

Activity of the Branch Office in Lubin is strictly linked to accomplishment of the agreement signed with KGHM Polska Miedz S.A.; the Issuer informed about this agreement in the current report RB 162/2007 on 18 July 2007. The Buyer will be continuing previous Issuer's activities accomplished in the framework of the Branch Office in Lubin.