

FINANCIAL SUPERVISORY COMMISSION

Current Report No 78/2008

Date: 30 June 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to the loan agreement between subsidiaries

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodical information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 30 June 2008 the Issuer signed an annex to the loan agreement concluded between the Issuer (Borrower) and Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (Issuer subsidiary)- the Lender.

The Issuer informed about the a.m. agreement in the current report RB 257/2007 on 11 October 2007.

By the terms of this Annex repayment time of the full loan in question has been prolonged until 31 December 2008.