

FINANCIAL SUPERVISORY COMMISSION

Current Report No 65/2009

Date: 24 March 2009

Issuer's shortened name: KOPEX SA

Subject: Domestic agreements of the Issuer subsidiary.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has been aware of receiving on 18 March 2009 by Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary) two agreements signed with Katowicki Holding Weglowy S.A. with registered seat in Katowice.

TAGOR S.A. Contractor- and Katowicki Holding Weglowy S.A. Katowice, KWK Staszic (the Staszic Coal Mine) -Orderer- are Parties to the agreements dated 13 March 2009.

-Subject of the first agreement is supply of gate supports. Net value of the agreement amounts to PLN 39 thou. Term of the agreement is until 30 April 2009.

-Subject of the second agreement is supply of power hydraulics elements. Net value of the agreement amounts to PLN 21 thou. Term of the agreement is until 30 April 2009.

Detailed conditions of the agreements stick to the conditions commonly applied in the agreements of this kind.

A criterion of recognizing an agreement as a significant one is its transgression of a 10% bound of the Issuer's equity capital and fulfillment of the criteria set forth in Par.2, Cl.1.44 and Par.2 Cl.2 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.

In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 120,506 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 62/2009 dated 19 March 2009. The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 1/2009 dated 6 January 2009, that also comprises information on the highest value agreement set forth in Par.9, Cl.1-7 of the Minister of Finance Regulation dated 19 February 2009 on current and periodic information conveyed by issuers of securities and conditions of recognizing as equivalent information requested by legal regulations of a country that is not a member country.