

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 65/2008**

Date: 20 June 2008

Issuer's shortened name: KOPEX SA

**Subject: Annex to an investment agreement of the Issuer subsidiary**

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

### **Report contents:**

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 20 June 2008 the Issuer was informed by Fabryka Maszyn i Urzadzen Gorniczych TAGOR S.A. with registered seat in Tarnowskie Góry (the Issuer subsidiary) about signing an annex to the investment agreement; the Issuer informed about signing the agreement in question in the current report RB53/2008 on 21 May 2008.

By the terms of the annex, the entry regarding duty of appointment three Supervisory Board members by the Shareholders and also duty of appointment two Management Board members indicated by Investor are changed. This entry read as follows now:

„Unless the Investor appoints Management Board members until 19 June 2008 or delivers the Company requested from candidates declarations on giving their consents to act as Management Board members, declarations of not having criminal records and also declarations of not being in the register of insolvents, the Shareholders commit themselves to appoint Management Board members indicated by Investor in 30 days from delivering the Company the Investor declaration on indicating Management Board members, together with the a.m. candidates declarations indispensable to efficient appointment and further registering at the National Court Register.

When registration of changes in the Statutes of Association on the right to appoint 3 (three) Supervisory Board members and 2 (two) Management Board members indicated by the Investor has been executed and the Investor has exercised efficiently his capacity to indicate Management Board members of Hydrapres S.A., the shareholders obligation will terminate.