

(Translation from the Polish language)

**FINANCIAL SUPERVISORY COMMISSION**

**Current report No. 60/ 2010**

Date: 1 July 2010

Issuer's shortened name: KOPEX S.A.

**Subject: Annex to a credit agreement of the Issuer's subsidiary**

Legal basis: Law on Offer, Art. 56 Par.2 – actualisation information

**Contents of the report:**

The Management Board of KOPEX S.A. based in Katowice (Issuer) informs that has become aware on coming on 1 July 2010 the Annex to a credit agreement into KOPEX-Przedsiębiorstwo Budowy Szybów S.A. (the Issuer's subsidiary). Subject of the credit agreement signed on 11 July 2006 with PKO BP S.A. is a credit within the multi - purpose credit line.

KOPEX- Przedsiębiorstwo Budowy Szybów S.A. based in Bytom (Debtor) and Polska Kasa Oszczędności S.A. (Creditor) are parties to the Annex in question signed on 30 June 2010.

The Annex includes, among others, the following stipulations:

- expire date of the credit agreement in question has been postponed from 30 June 2010 to 30 June 2013
- credit limit has been raised from PLN 7,000,000.00 to PLN 10,000,000.00, where the amount of PLN 6,000,000.00 is attainable as credit in current account and the amount of PLN 4,000,000.00 is attainable as bank guaranties in domestic and foreign trade turnover ( it was PLN 1,000,000.00);

Other conditions of the agreement remain unchanged. The Issuer informed about the agreement in question and annexes to this agreement in the following current reports: RB 81/2006 dated 18 July 2006, RB 124/2009 dated 2 July 2009 and RB 140/2009 dated 4 August 2009.