

FINANCIAL SUPERVISORY COMMISSION

Current Report No 54/2009

Date: 12 March 2009

Issuer's shortened name: KOPEX S.A.

Subject: A domestic agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that today the Issuer has become aware about receiving on 11 March 2009 by KOPEX- Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom an agreement signed with Katowicki Holding Węglowy S.A. with registered seat in Katowice.

KOPEX- Przedsiębiorstwo Budowy Szybow S.A. with registered seat in Bytom (the Issuer subsidiary)- Contractor- and Katowicki Holding Węglowy S.A. with registered seat in Katowice.KWK Staszic (the Staszic Coal mine) – Orderer- are Parties to the agreement dated 10 March 2009.

Subject of the agreement is an emergency overhaul of the track of main haulage belt conveyors

Net value of the agreement amounts to PLN 175 thou.

Term of the agreement is 10 days from its signing.

Stipulated penalties:

The Contractor is obliged to pay the Orderer stipulated penalties amounting to 10% of gross agreement value if the Orderer renounces the agreement due to the reasons caused by the Contractor.

The Orderer is obliged to pay the Contractor stipulated penalties amounting to 10% of gross agreement value if the Contractor renounces the agreement due to the reasons caused by the Orderer.

A criterion of recognizing an agreement as a significant one is its transgression of a 10% bound of the Issuer's equity capital and fulfillment of the criteria set forth in Par.2, Cl.1.51 and Par.2 Cl.2 of the Minister of Finance Regulation dated 19 October 2005 on current and periodic information conveyed by issuers of securities.

Detailed conditions of the agreement stick to the conditions commonly applied in the agreements of this kind.

.In the past 12 months the Issuer subsidiaries have signed with this customer and its subsidiaries agreements amounting altogether to PLN 116.618 thou, including this one.

The Issuer informed about the last agreement signed with this customer in the current report RB 48/2009 of 10 March 2009.

The highest value agreement from among all the agreements signed in the past 12 months is the agreement the Issuer informed about in the current report RB 1/2009 dated 6 January 2009, that also comprises information on the highest value agreement set forth in Par.9, Cl.1-7 of the Minister of Finance Regulation dated 19 October 2005 on current and periodic information conveyed by issuers of securities.

