

(Translation from the Polish language)

FINANCIAL SUPERVISORY COMMISSION

Current report No 52/2010

Date: 14 June 2010

Issuer's shortened name: KOPEX S.A.

Subject: **Information on the implementation of the conditional agreement on share acquisition of a non-public company RYMAFA S.A.**

Legal basis: Law on Offer, Art. 56, Par.5 – information actualization

Contents of the report:

Management Board of KOPEX S.A. with a registered seat in Katowice (the Issuer) informs that today has been aware by Dom Inwestycyjny BRE Bank S.A. based in Warszawa of conveyance of share property rights to the KOPEX S.A. made under conditional agreement on share acquisition dated 19 February 2010 and concluded between KOPEX S.A. and Andoria-Mot Sp. z o.o. based in Andrychów, Kuźnia Jawor S.A. based in Jawor, Fabryka Urządzeń Mechanicznych „Chofum“ S.A. based in Chocianów and GWARANT Grupa Kapitałowa S.A. based in Katowice. The Issuer informed about agreement in question in the current report RB24/2010 dated 20 February 2010. As a result of fulfillment of both conditions precedent, i.e. , obtaining a Decision of Chairman of Competition and Consumer Protection Office No DKK – 43/10 on consent to a merger involving the acquisition of Rybnicka Fabryka Maszyn RYFAMA S.A. based in Rybnik by KOPEX S.A. and paying the price, there has been a implementation of the above mentioned agreement and KOPEX S.A. has acquired 594.000 Series-A common bearer shares of nominal value amounting to PLN 1.59 per share, making 38,08% of the share capital of RYFAMA S.A. based in Rybnik. Currently, KOPEX S.A. holds 1.014.000 Series-A common bearer shares of nominal value amounting to PLN 1.59 per share, making 65% of the share capital of RYFAMA S.A. and entitling to the same number of votes at the general meeting of RYFAMA S.A.