

# FINANCIAL SUPERVISORY COMMISSION

## Current Report No 51/2008

Date: 6 May 2008

Issuer's shortened name: KOPEX SA

**Subject: Annex to the agreement on a warranty line**

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

### Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 6 May 2008 the Issuer was informed about signing on 30.04.2008 annex No.1 to the agreement on a warranty line between the Issuer and Bank PEKAO S.A. with registered seat in Warsaw.

By the terms of the annex, the following changes were implemented:

- term of loan was extended until 30.04.2009.
- validity of the inferred Warranties was extended for a 5- year maximum period but not longer than until 30.04.2014,
- validity of the LC inferred payments was extended for a 1- year maximum period but not longer than until 30.04.2010,

The other agreement conditions remain unchanged. The Issuer informed about the agreement in question in the current report RB 146/2007 on 3 July 2007.