

**FINANCIAL SUPERVISORY COMMISSION**

**Current Report No 41/2009**

Date: 27 February 2009

Issuer's shortened name: KOPEX SA

**Subject: Signing an agreement providing a warranty line**

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

**Report contents:**

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises on concluding on 27 February 2009 an agreement between KOPEX SA. – Orderer- and Deutsche Bank Polska S.A. with registered seat in Warszawa- Bank. Subject of the agreement is providing a warranty line with a limit amounting to EUR 10,000,000.00.

By the terms of this agreement the Bank will grant bank guaranties, on the Customer's order, in transferable currencies or in PLN within the limit fixed and validity period of the warranties issued cannot exceed 24 months. Term of the agreement is until 31 August 2009.

Legal security for a debt resulting from this agreement will be debt cession of the value amounting to EUR 10,000,000.00.

Detailed conditions of the agreements stick to the market conditions.