

FINANCIAL SUPERVISORY COMMISSION

Current Report No 41/2008

Date: 14 April 2008

Issuer's shortened name: KOPEX SA

Subject: Raising equity capital and change of the company name

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 14 April 2008 the Issuer was informed about passing a resolution on 7 April 2008 by Extraordinary Meeting of Shareholders of ZZM PROGRESS Sp. z o.o. (the Issuer subsubsidiary and subsidiary of Zabrzanskie Zaklady Mechaniczne S.A. with registered seat in Zabrze) concerning raising equity capital and change of company name.

Equity capital was raised by PLN 50,000 by means of creating 1,00 shares of nominal value PLN 500 each. Once the company is registered, equity capital of the company will amount to PLN 550,000, consisting of 1,100 shares of nominal value PLN 500 each.

All new-created shares are assigned for acquisition by one of the previous shareholders - Zabrzanskie Zaklady Mechaniczne S.A. and the total value will be paid in cash.

ZZM S.A. will have 1,099 shares in the raised equity capital, what makes 99.91% of the equity capital and total votes number at the Extraordinary Meeting of Shareholders of ZZM PROGRESS Sp. z o.o.

Extraordinary Meeting of Shareholders of ZZM PROGRESS Sp. z o. o. decided to change the company name; its name after registration will be KOPEX Technology Sp. z o.o.