

FINANCIAL SUPERVISORY COMMISSION

Current Report No 40/2008

Date: 11 April 2008

Issuer's shortened name: KOPEX SA

Subject: Annex to a significant loan agreement of the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.5 – information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 11 April 2008 the Issuer was informed about signing an annex (in the form of a multipurpose credit limit) to a loan agreement, between Zabrzanskie Zaklady Mechaniczne S.A with registered seat in Zabrze (the Issuer subsidiary) and PKO BP SA with registered seat in Warsaw.

Within the annex framework the bank has increased the multipurpose credit limit to the amount of PLN 50,000 thou.

Multipurpose credit limit utilization is regulated by the annex , as follows:

- with regard to a current account - up to 100% limit
- with regard to a renewable credit line- up to 100% limit

Each credit limit can be used up to 100% of its value provided that total amount used within the limits cannot exceed PLN 50,000 thou.

The remaining conditions of the agreement remain unchanged.

The Issuer informed about the agreement in question in the Current Report No 258/2007 on 11.10.2007.