

FINANCIAL SUPERVISORY COMMISSION

Current Report No 37/2008

Date: 10 April 2008

Issuer's shortened name: KOPEX SA

Subject: Repayment of the loan by the Issuer subsidiary

Legal basis: Law on Offer; Art.56, Par.1, Cl.2 – current and periodic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 9 April 2008 took place a complete loan repayment; granted by the Issuer -the Lender-to Fabryka Maszyn i Urzadzen TAGOR S.A. with registered seat in Tarnowskie Gory (the Issuer subsidiary) – the Borrower.

The loan repayment was effected by the Borrower' s dues deduction resulting from his commercial contracts.

The Issuer informed about the loan in question in current Reports No 99/2007 published on 1 June 2007 and No 309/2007 published on 21 December 2007.