

## **FINANCIAL SUPERVISORY COMMISSION**

### **Current Report No 33/2009**

Date: 19 February 2009

Issuer's shortened name: KOPEX SA

**Subject: Notice of alteration in shareholding of ZEG S.A. with registered seat in Tychy by the Issuer subsidiary.**

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

#### **Report contents:**

Management Board of KOPEX S.A. with registered seat in Katowice (the Issuer) advises that on 18 February 2009 it was informed by Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) on alteration in shareholding of Zakład Elektroniki Gorniczej S.A. with registered seat in Tychy by this Company.

At present Zabrzanskie Zakłady Mechaniczne S.A. (the Issuer subsidiary) hold 1,093,698 shares of Zakład Elektroniki Gorniczej S.A. making 93.63% of the share capital of this Company and entitling to 1,093,698 votes at the General Meeting., making 93.63% of all the votes, including:

- directly Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) hold 350,248 shares of ZEG S.A. making 30.86% of the share capital of this Company and entitling to 350,248 votes at the General Meeting., making 30.86% of all the votes,
- indirectly, through its subsidiary, i.e. Zabrzanskie Zakłady Mechaniczne – Maszyny Gornicze Sp. z o.o. with registered seat in Zabrze (former INFRABUD Sp. z o.o.), hold 743,450 shares of ZEG S.A. making 65.50% of the share capital of this Company and entitling to 743,450 votes at the General Meeting., making 65.50% of all the votes
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Until the day of the alteration in shareholding of ZEG S.A. , Zabrzanskie Zakłady Mechaniczne S.A. (the Issuer subsidiary) had held altogether with its subsidiary 1,084,409 shares of ZEG S.A. making 95.54% of the share capital of this Company and entitling to 1,084,409 votes at the General Meeting, making 95.54% of all the votes, including:

- directly Zabrzanskie Zakłady Mechaniczne S.A. with registered seat in Zabrze (the Issuer subsidiary) hold 340,959 shares of ZEG S.A. making 30.04% of the share capital of this Company and entitling to 340,959 votes at the General Meeting., making 30.04% of all the votes,
- indirectly, through its subsidiary, i.e. Zabrzanskie Zakłady Mechaniczne – Maszyny Gornicze Sp. z o.o. with registered seat in Zabrze (former INFRABUD Sp. z o.o.), hold 743,450 shares of ZEG S.A. making 65.50% of the share capital of this Company and entitling to 743,450 votes at the General Meeting., making 65.50% of all the votes