

FINANCIAL SUPERVISORY COMMISSION

Current Report No 33/2008

Date: 1 April 2008

Issuer's shortened name: KOPEX SA

Subject: Registration of KOPEX EKSEN Sp. z o.o.

Legal basis: Law on Offer; Art.56- information actualization

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 1 April 2008 the Issuer was informed about a resolve entered by Katowice District Court (Sad Rejonowy Katowice –Wschod Wydzial VIII Gospodarczy KRS) on registration of KOPEX EKSEN Sp. z o.o. in the National Court Register, with number KRS 0000300740.

The Issuer reported on the company in question establishment in the Current Report No. RB 255/2007 of 4 October 2007.