

FINANCIAL SUPERVISORY COMMISSION

Current Report No 31/2008

Date: 31 March 2008

Issuer's shortened name: KOPEX SA

Subject: Share acquisition of Kopex-Comfort Sp. z o.o.

Legal basis: Law on Offer; Art.56, Par.1, Cl. 2 – current and cyclic information

Report contents:

Management Board of KOPEX SA with registered seat in Katowice (the Issuer) informs as follows:

On 31 March 2008 the Issuer was informed about agreement conclusion between Equity Sp. z o.o. with registered seat in Zabrze (Issuer subsidiary)- the Buyer- and Ryszard Tadeusz Stepien residing in Zgorzelec -the Seller- for acquisition of 3,468 shares (of nominal price 100 PLN per share) of Kopex-Comfort Sp. z. o.o. with registered seat in Myslowice; purchase value was agreed to the amount of 2,539,997.88 PLN, i.e. 732.41 PLN per share) and the agreement was concluded on 31.03.2008.

Shares acquired by Kopex Equity Sp. z o.o. make 51% of equity capital and a total voice number at the Shareholders Meeting of Kopex- Comfort Sp. z. o.o.

Resulting from this transaction, Kopex Equity Sp. z o.o. possesses altogether 6,800 shares (of nominal value of 100 PLN each) of Kopex- Comfort Sp. z. o.o., what makes 100% of equity capital and a total voice number at the Shareholders Meeting of this company.

Core activity of Kopex- Comfort Sp. z. o.o. is production of floor slabs. Loan is a source of financing the acquired assets. There are neither any other connections between the Seller and the Issuer, nor between the managing persons and the supervising persons but these ones indicated in this report.

The assets in questions are recognized as substantial ones, due to transgression of a 20% bound of the company's equity capital.